

# KETAGOLD (KETA) Utility Token Presale Whitepaper

## Executive Summary

Ketagold is a unique utility token that provides access to gold production from a real gold processing plant.

Unlike traditional cryptocurrencies, the Ketagold token represents a share in the tokenization of the gold processing plant; you won't be able to buy or sell this token on exchanges. Instead, GESMINE-INVEST Ltd offers a new way to invest in gold mining using blockchain technology. By investing in our KETA token, you can receive a share of the gold production from our Tanzania-based plant. The more KETA tokens an investor has, the bigger their share of the produced gold.

Our approach combines the benefits of traditional investments with the advantages of cryptocurrency. Investors can buy KETA tokens instead of physically owning gold. Each KETA token represents a direct tie to the gold produced at our plant.

We use a staking system to distribute the produced gold to investors. The gold is converted into USDT stable coins and given to investors based on the number of KETA tokens they have. This ensures a fair and transparent investment process.

In summary, GESMINE-INVEST Ltd provides a simple and innovative way to invest in gold production. By buying KETA tokens and participating in our staking system, investors can earn a share of the produced gold. Join us in this exciting investment opportunity.

## Project Highlights

- Gold processing plant location: South West Tanzania, Mbeya Province, Chunya District
- Target production post-investment: 4.5 kg gold per month
- Investment goal: The \$1,000,000 investment will go towards the construction, equipping, and operation of the gold processing plant, including land acquisition, licensing, security, equipment, vehicles, and other necessary expenses (cf. [annex docs](#) for more details).

## Token Details

- Name: KETAGOLD (KETA)

- Total Supply: 2,000,000,000 KETA
- Platform: Binance Smart Chain (BEP-20)

## Token Distribution

- Private Sale: 10% (200,000,000 KETA)
- Public Sale: 40% (800,000,000 KETA)
- GESMINE-INVEST Ltd Operational Reserve: 40% (800,000,000 KETA)
- Team Allocation: 10% (200,000,000 KETA)

## Presale Information

### Private Sale

- Allocation: 200,000,000 KETA
- Price: \$0.0009 per KETA (\$90 for 100,000 tokens)
- Bonus: 15% off token purchase
- Target Raise: \$180,000

### Public Sale

- Allocation: 800,000,000 KETA
- Price: \$0.00105 per KETA (\$105 for 100,000 tokens)
- Target Raise: \$840,000

## Fundraising Targets

- Soft Cap: \$500,000
- Hard Cap: \$1,020,000

## Investment Highlights

- Direct link to gold production in Tanzania's Lupa goldfields from a gold processing plant
- Monthly dividends in USDT for 12 months after a 3-month lock period
- Potential for high returns: Example > 12% ROI in one year based on projected gold production
- Transparent operations with regular updates on gold production
- Investors can watch the operation through smart cameras

## Unique Features

1. Staking Mechanism: Stake KETA tokens for 15 months to earn monthly dividends

2. Profit Calculator: Estimate potential earnings based on gold production and prices
3. Lucky Draw: Two investors will receive \$10,000 each from public sale proceeds

## Use of Funds

- ~ 65% (\$661,400) of the investment will be dedicated to the construction, installation, and setup of the gold processing plant:
  - Jaw Crusher (x2)
  - Ball Mill (x2)
  - Other essential equipment (3.5-tonne tanks, Carbon Columns,...)
  - Office and site equipment and infrastructure
  - Establishment of processing plant (land, construction, licenses, etc.)

To obtain further information regarding the construction project, kindly refer to our accompanying annex document: “ [Annex - Financial Estimates Summary.pdf](#) ”.

- ~ 33% (\$338,600) allocated for operational expenses and contingency funds during the first 4 months of production.
- ~ 2% (\$20,000) allocated for lucky draws.

## Dividend Structure

- Monthly gold production target: 4.5 kg
- 50% of gold revenue distributed to token holders
- Estimated monthly dividend: \$0.00016875 per KETA token
- Distribution formula: Monthly revenue per token (USDT) =  $(M * P * 0.5) / 1,000,000,000$   
Where M = Total monthly gold production (kg), P = Gold price (USDT/kg)
- Estimated ROI: > 12%

## Roadmap

1. Token Generation Event
2. Presale Launch
3. Private Sale
4. Building and setting up of equipment and facilities (60 days) & Public Sale
5. Initial Production Phase (30 days)
6. First Dividend Distribution
7. Ongoing Monthly Dividends for 12 months

## How to Participate

1. Purchase KETA tokens during presale with USDT (BEP-20)

2. Minimum purchase: 10,000 KETA
3. Stake tokens on our platform once soft cap is reached
4. Hold for 3 months to start earning monthly dividends during 12 months

## Risk Mitigation

- GESMINE-INVEST Ltd Reserve: 40% of tokens allocated for plant operations and development expenses
- Development Fund: Ensures continued growth and expansion
- 100% Investment Guarantee and Zero Risk policy

## Team and Governance

- Experienced team based in London and East Africa with over 10 years in the mining sector
- 24/7 on-site management by GESMINE-INVEST Ltd team
- Regular updates and transparent reporting to investors

Meet our top-tier team: names, roles, and brief bios.

### 1. Dr. Kathleen Davis - Project Director

Position: Chief Executive Officer

Bio: Dr. Davis is a seasoned mining executive with over 10 years of experience in East Africa's resource sector. She holds a Ph.D. in Geology from the University of Oxford and has previously managed large-scale gold mining operations in Kenya and Tanzania. Her expertise in regional geology and her extensive network in the Tanzanian mining industry make her ideally suited to lead this project.

### 2. Mr. James Ochieng - Operations Manager

Position: Chief Operations Officer

Bio: With 15 years of experience in small-scale and artisanal mining operations, Mr. Ochieng brings hands-on knowledge of gold extraction and processing techniques. He has a degree in Mining Engineering from the University of Dar es Salaam and has successfully overseen the expansion of several mining operations in the Mbeya region. His practical experience will be crucial in implementing the new production unit and optimizing gold yield.

### 3. Ms. Sarah Thompson - Finance and Compliance Director

Position: Chief Financial Officer

Bio: Ms. Thompson is a chartered accountant with a specialization in blockchain technology and cryptocurrency. Based in London, she has 11 years of experience in financial management for international mining companies. Her expertise in both traditional finance and emerging technologies makes her the perfect candidate to oversee the tokenization process, ensure regulatory compliance, and manage investor relations.

This team combines local expertise in Tanzanian gold mining operations, technical knowledge of geology and mining engineering, and financial acumen with a focus on blockchain integration. The team's experience aligns well with the project's goals of setting up the processing plant's production capacity and creating a new tokenized investment structure.

## Conclusion

At GESMINE-INVEST Ltd, we provide investors with the opportunity to purchase KETA tokens and earn a share of the gold produced at our facility in Tanzania. The more KETA tokens you have, the bigger your share of gold. We utilize blockchain technology and a staking system to distribute the gold to investors in USDT stable coins.

Our investment goal is to raise \$1,000,000, which will be used to construct and equip a gold processing plant, acquire necessary land and licenses, implement security measures, purchase vehicles, and cover other related expenses to establish a functional and efficient operation. We offer bonuses and a lucky draw for investors during our token presale.

Our project aims to produce 4.5 kg of gold per month, with 50% of revenue distributed to token holders as monthly dividends. Investors can participate by buying KETA tokens during the presale with USDT and staking them on our platform.

Our experienced team is committed to safeguarding your investment. While no investment is entirely risk-free, we strive to minimize risks and offer a high level of protection. This is a simple and innovative way to invest in gold mining. Join us in this exciting opportunity to earn a share of the produced gold.

*Disclaimer: We present a low-risk investment opportunity, with a commitment to buy back your tokens regardless of market circumstances. However, it's important to note that the broader cryptocurrency market is subject to inherent risks and potential manipulation. Please read our full terms and conditions before participating in the KETA token sale.*